

HDD Head Business Outlook

February 2, 2010

Data Storage & Thin Film Technology Components
Business Group

Cautionary Statements with Respect to Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs and evaluations of TDK Group in light of information currently available to it, and contain known and unknown risks, uncertainties and other factors. TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties and other factors, TDK Group's actual results, performance, achievements or financial position could be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements, and TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances. The electronics markets in which TDK Group operates are highly susceptible to rapid changes. Risks, uncertainties and other factors that can have significant effects on TDK Group include, but are not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations.

Data Storage Components Business Group

FY2009 CQ4 Sales Result & FY2010 CQ1 and Term Total Sales Forecast

(Unit: Billion JPY)

(Oct '09)	
Result	Forecast

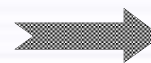
(Feb. '10)	
Result	Forecast

1st Half	133.4
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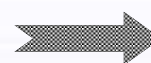
	133.4
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CQ4	
CQ1	
2nd Half	132.6



	73.6
	69.2
	142.8

Total	266.0
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	276.2
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Product Launching Schedule

2.5"/3.5" capacity per platter

Update on Feb/2/2010

		CY-2009			CY-2010												
		OCT	NOV	DEC	Jan	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	
3.5"	500 GB/P																
	640~ GB/P																
2.5"	320 GB/P																
	375 GB/P																

